

## Commercial Loan Request Form

Date: \_\_\_\_\_  
 Company Name: Clifton Financial Services  
 Broker Name: Dan Clifton  
 E-Mail: DanClifton@CliftonServices.com  
 Tel: 407-681-0777  
 Fax: 407-681-3777



Borrower / Company Name: \_\_\_\_\_  
 Borrower Name \_\_\_\_\_ Co-Borrower Name \_\_\_\_\_  
 Borrower Mid FICO \_\_\_\_\_ Co-Borrower Mid FICO \_\_\_\_\_  
 Property Address \_\_\_\_\_  
Number Street City State ZIP

### Requested Loan Terms

Loan Request: \_\_\_\_\_ Rate \_\_\_\_\_  
 Loan Purpose: \_\_\_\_\_ Term \_\_\_\_\_  
 Balloon \_\_\_\_\_ Prepay \_\_\_\_\_  
 LTV \_\_\_\_\_ 0% CLTV \_\_\_\_\_ 0%  
 Loan Type \_\_\_\_\_ Ammortization Type \_\_\_\_\_

### Property Information

Property Type \_\_\_\_\_ Source of Value: \_\_\_\_\_  
 Purchase Price/Value \$ \_\_\_\_\_ - Date of Valuation \_\_\_\_\_

### Cash Flow Analysis (Investment Only)

Income: \$ \_\_\_\_\_ -  
 Expenses: \$ \_\_\_\_\_ -  
 Net Operating Income: \$ \_\_\_\_\_ -

### For Refinance Only:

Orig. Purchase Price: \$ \_\_\_\_\_ -  
 Orig. Purchase Date: \$ \_\_\_\_\_ -  
 Mtg. Payoff: \$ \_\_\_\_\_ -

### Proposed Loan Proceeds Disbursements

	<b>For Refinance</b>		<b>For Purchase</b>
Mtg. Payoff	\$ _____ -	Purchase Price	\$ _____ -
Closing Costs	\$ _____ -	Plus Development Costs	\$ _____ -
Cash Out	\$ _____ -	Plus Construction Costs	\$ _____ -
LOAN TOTAL	\$ _____ -	Less Additional Financing	\$ _____ -
		Less Down Payment	\$ _____ -
		LOAN TOTAL	\$ _____ -

### Proposed Collateral Details

Year built: \_\_\_\_\_ Occupancy or Presale at Closing: \_\_\_\_\_  
 Building Square Footage: \_\_\_\_\_ # of Buildings: \_\_\_\_\_  
 Lot size: \_\_\_\_\_ # of Units: \_\_\_\_\_  
 Urban or Rural: \_\_\_\_\_ # of Units O/O: \_\_\_\_\_

### NOTES:

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